



By regulation, Simply Wealth is a Mutual Fund Distributors, Deposit, and Insurance agents (only health and term plans). So, we earn our revenues in the form commissions. We don't charge any upfront fees, annual fees or set up fees. We believe in simple and transparent structure, thus disclosing our commission rates:

- **Active Equity Mutual Funds:** 0.40% to 2.25% per annum
- **Passive Equity Mutual Funds:** 0.10% to 0.40% per annum
- **Hybrid Mutual Funds:** 0.30% to 0.80% per annum
- **Debt Mutual Funds:** 0.05% to 0.50% per annum
- **Bank Deposits:** 0.20% per annum
- **Health Insurance:** 15% on premium
- **Term Insurance:** 7.5% on first year premium and 2% on future premiums.